

Oregon's manufacturing sector

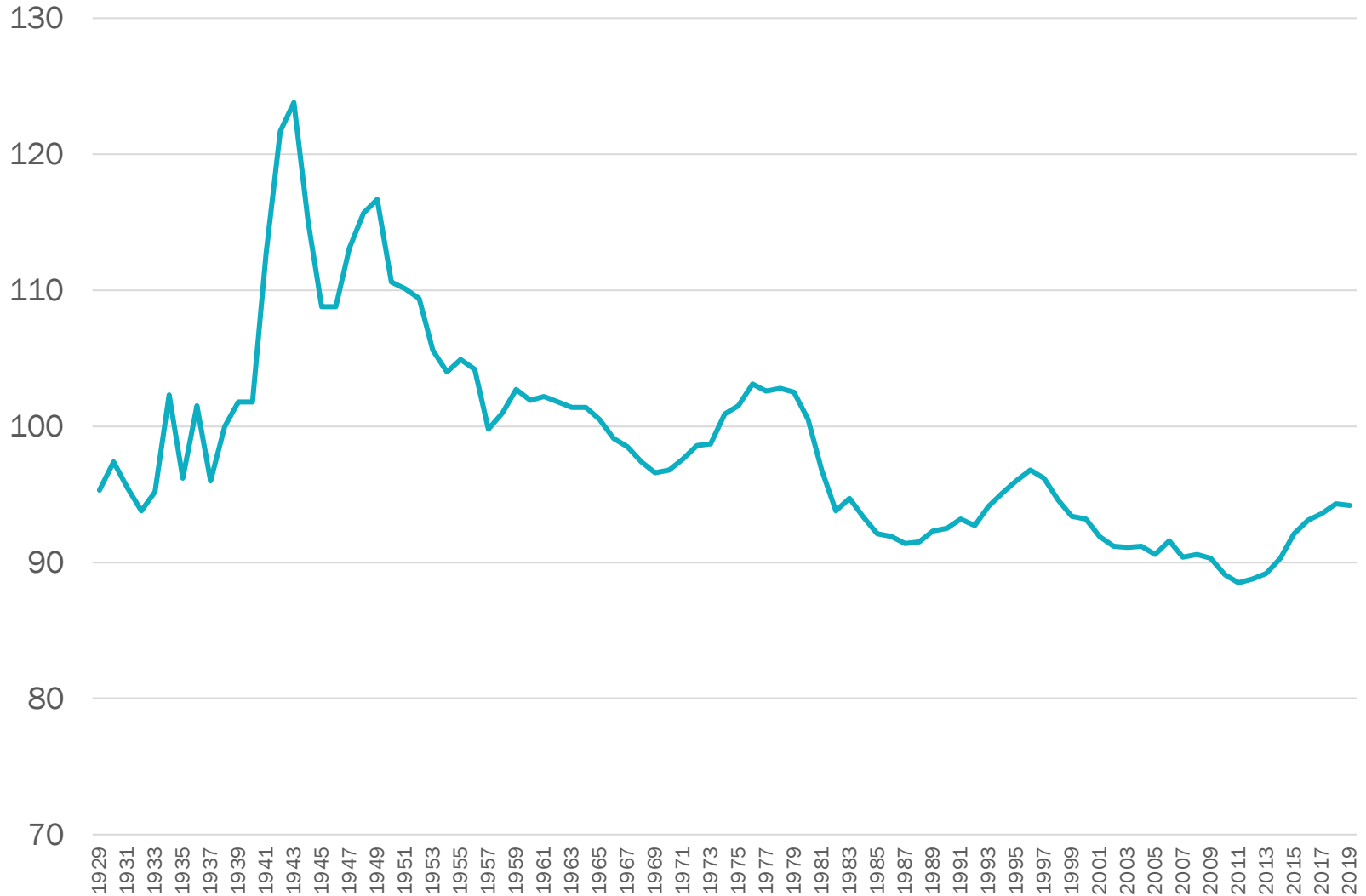
Winter 2021

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Which state is Oregon's income peer?

Per capita personal income (percent of U.S.), Oregon

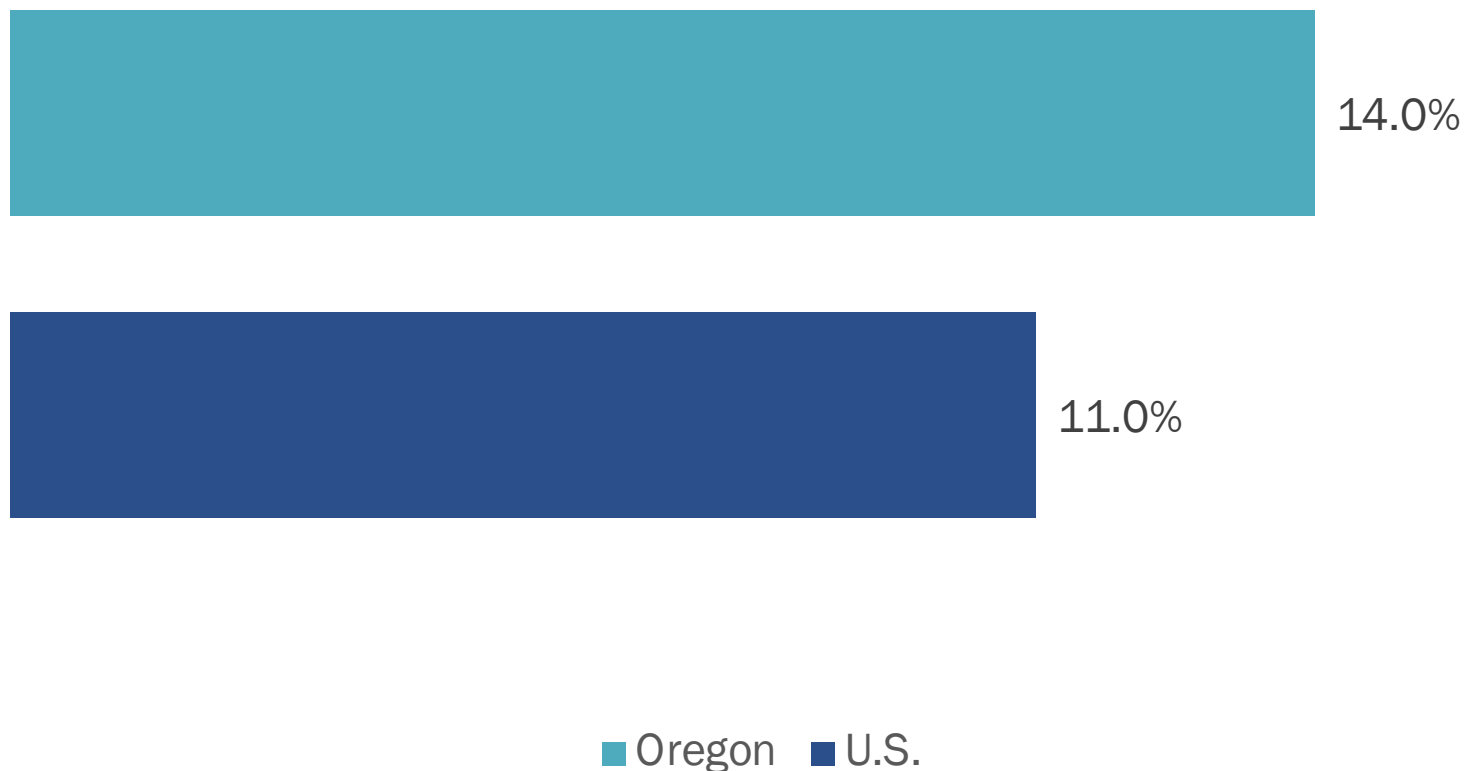


Source: U.S. Bureau of Economic Analysis

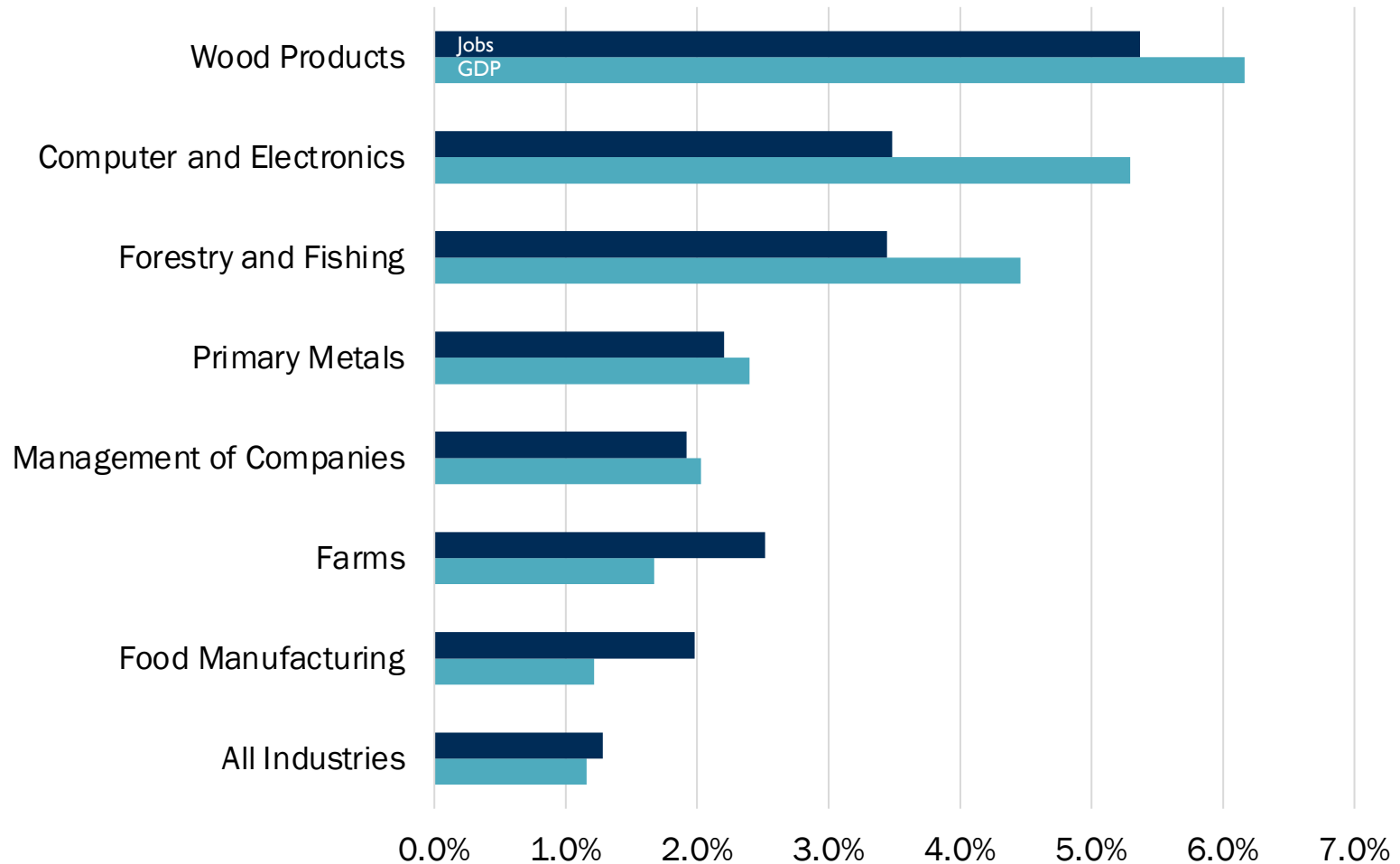
Oregon v. US

Manufacturing still important in Oregon

Manufacturing as a share of gross domestic product (2019)

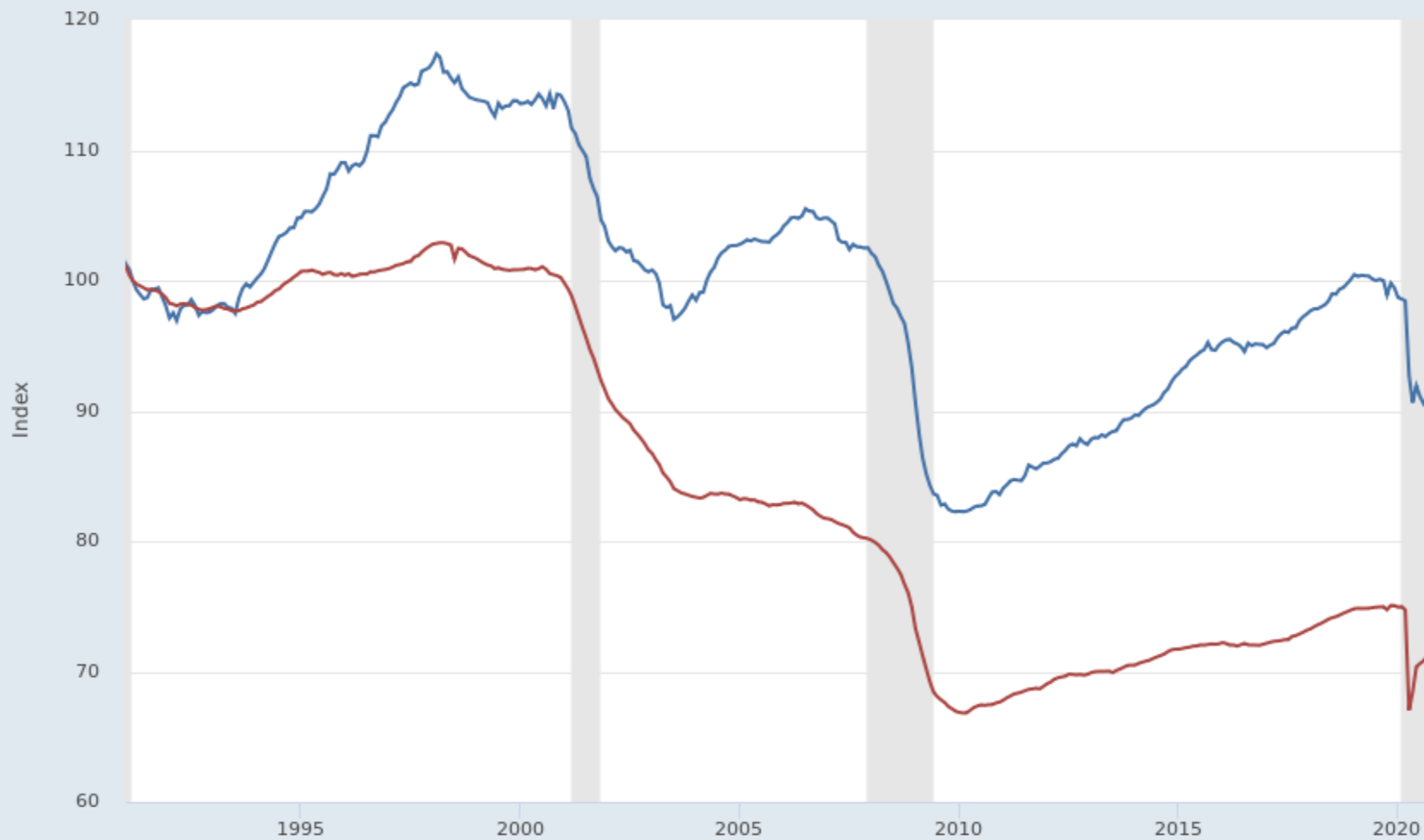


Oregon GDP and jobs expressed as a share of the US total, selected industries, 2017

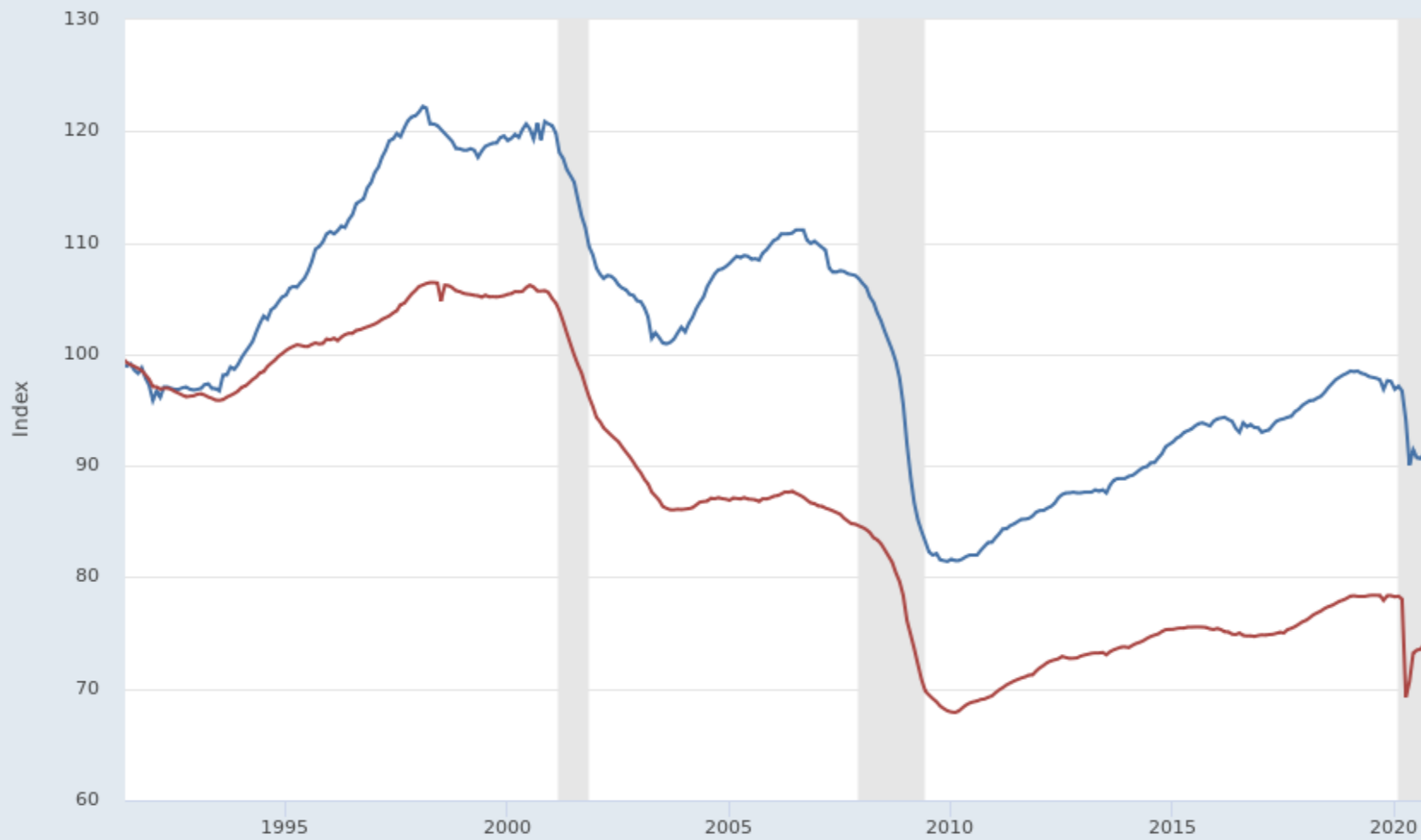


Source: U.S. Bureau of Economic Analysis

— All Employees: Manufacturing in Oregon, Mar 1991=100
— All Employees, Manufacturing, Mar 1991=100

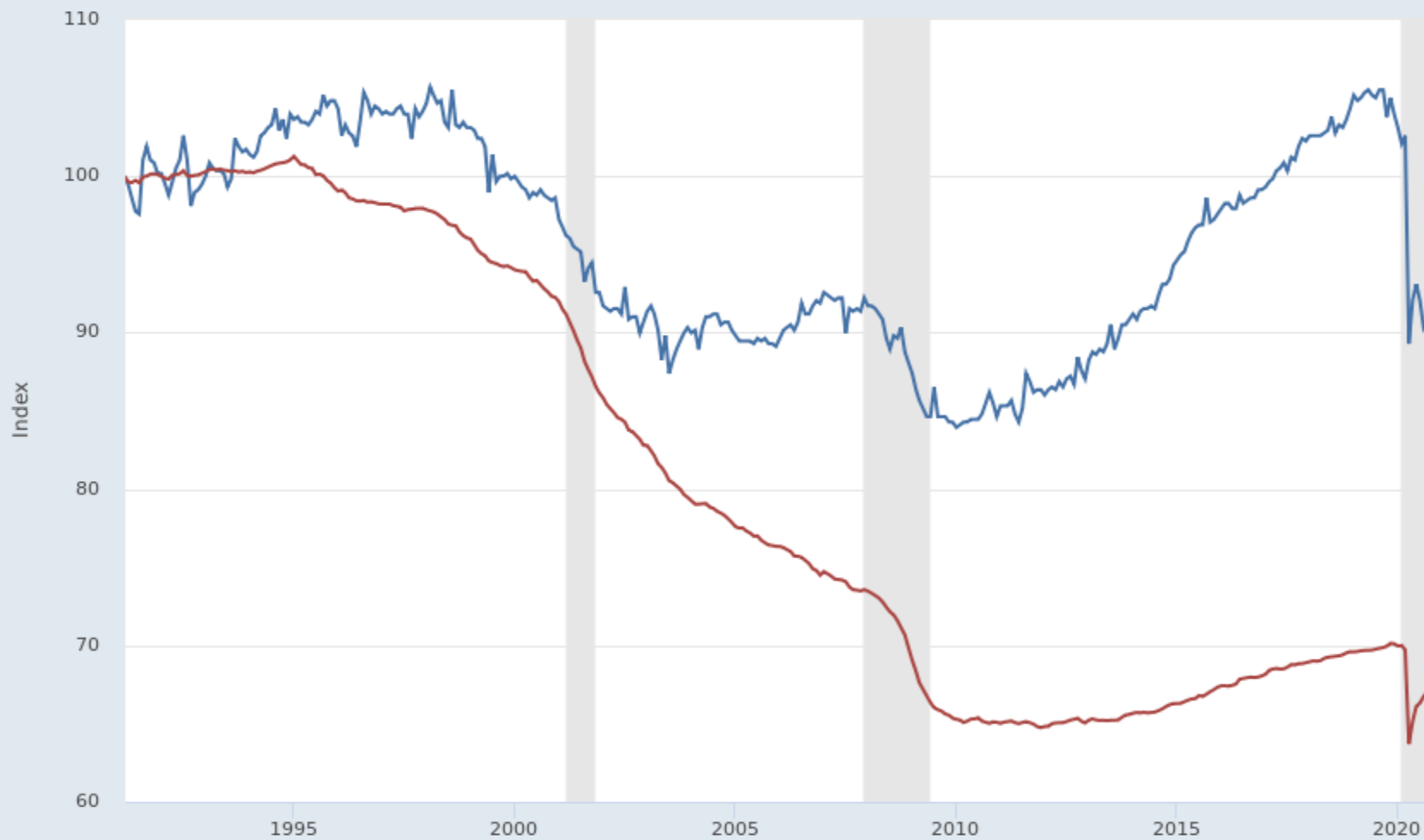


— All Employees: Manufacturing: Durable Goods in Oregon, Mar 1991=100
— All Employees, Durable Goods, Mar 1991=100





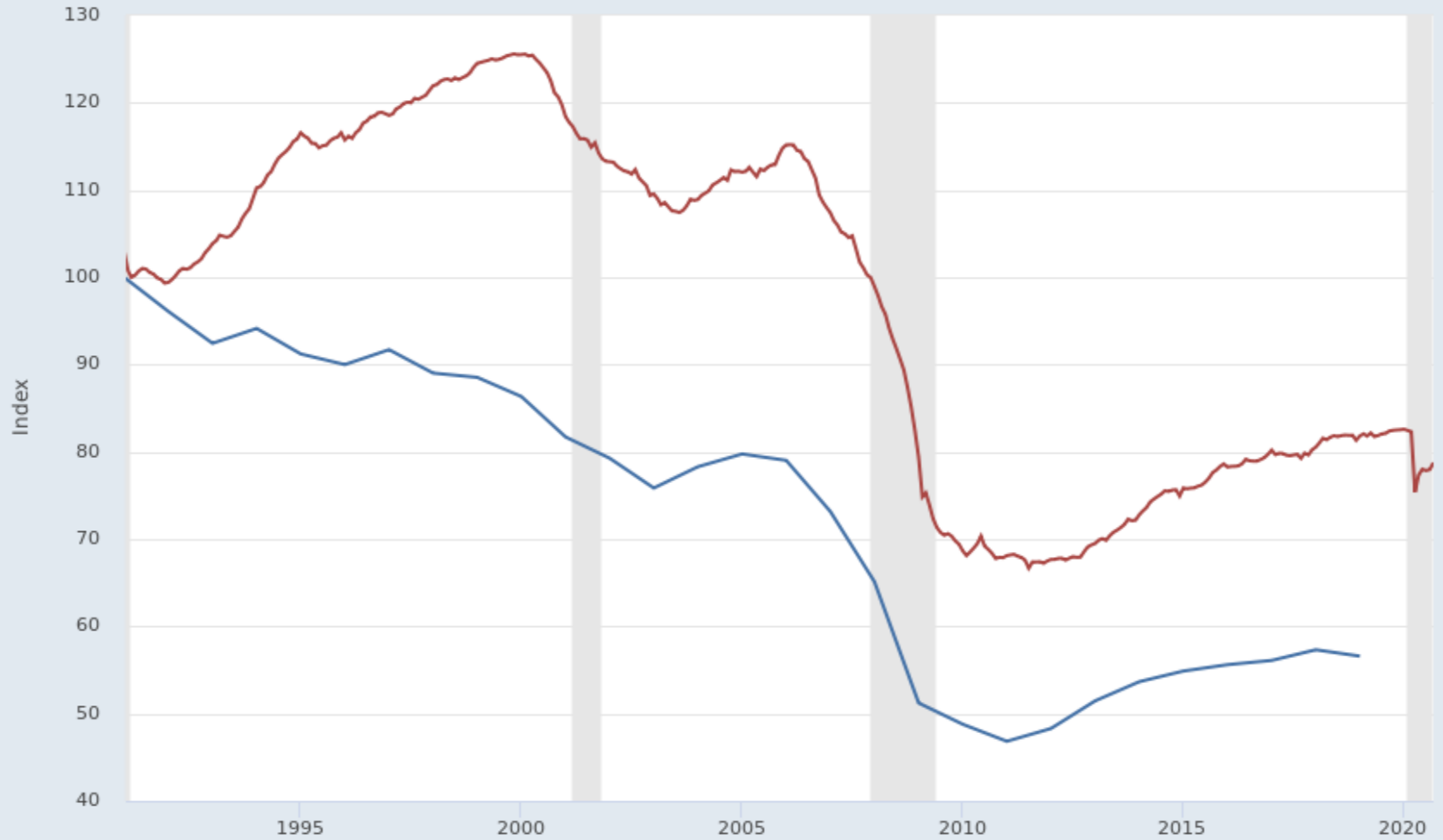
— All Employees: Manufacturing: Non-Durable Goods in Oregon, Mar 1991=100
— All Employees, Nondurable Goods, Mar 1991=100



Sources: BLS, St. Louis Fed

myf.red/g/wUdU

— All Employees: Durable Goods: Wood Product Manufacturing in Oregon, 1991=100
 — All Employees, Wood Products, Mar 1991=100

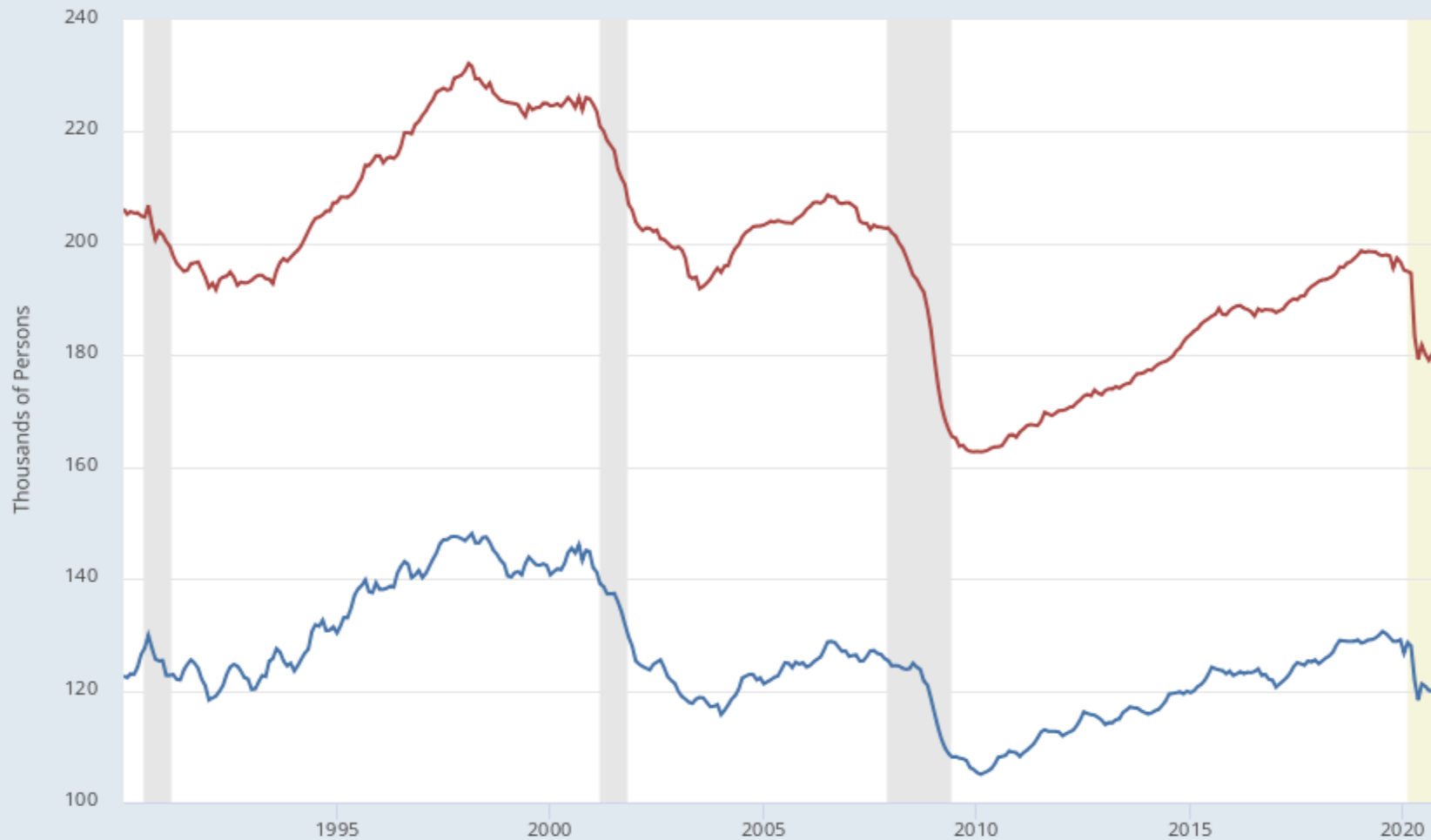


Sources: BLS, St. Louis Fed

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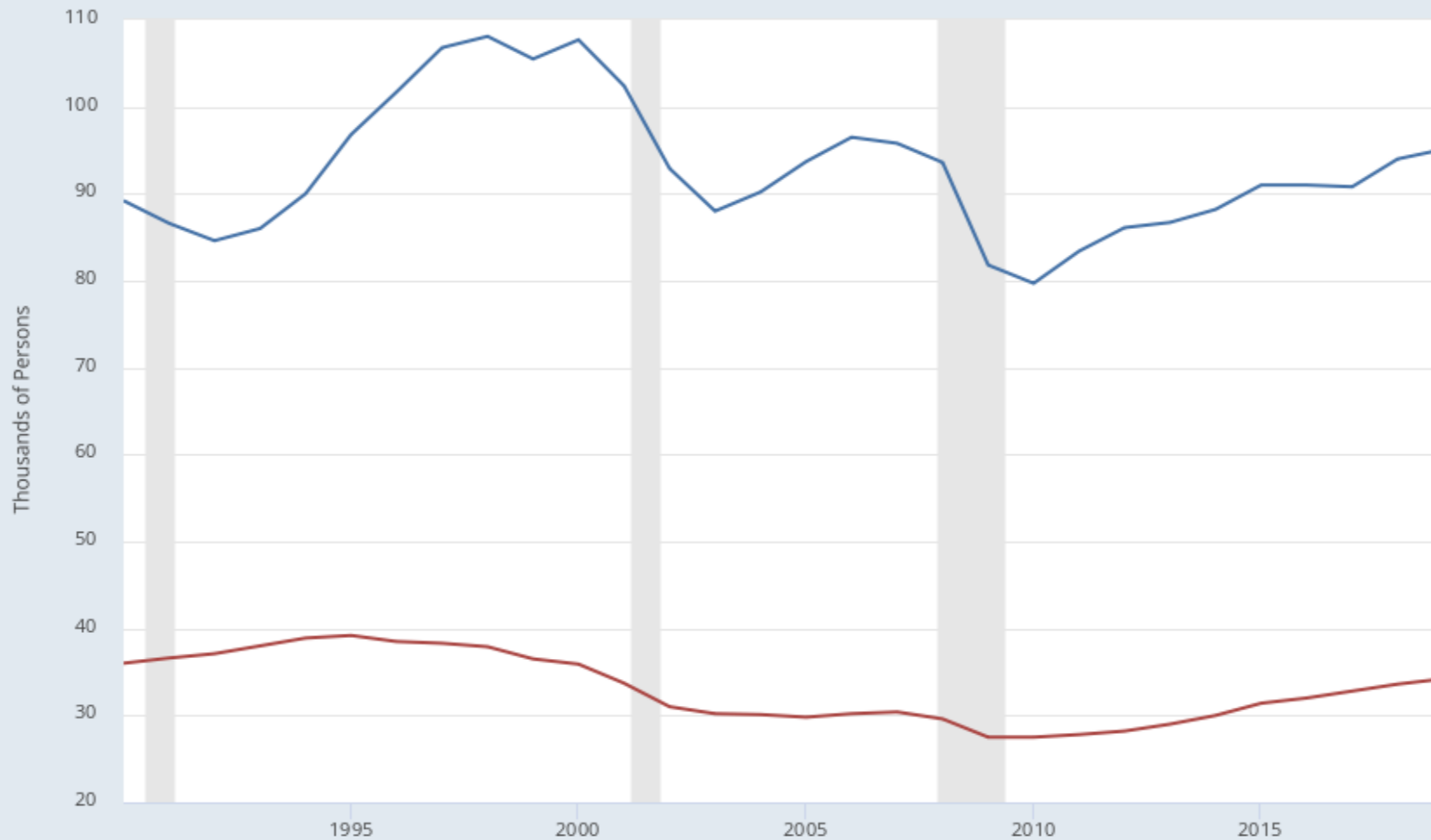
Portland and rest of the state

— All Employees: Manufacturing in Portland-Vancouver-Hillsboro, OR-WA (MSA)
— All Employees: Manufacturing in Oregon





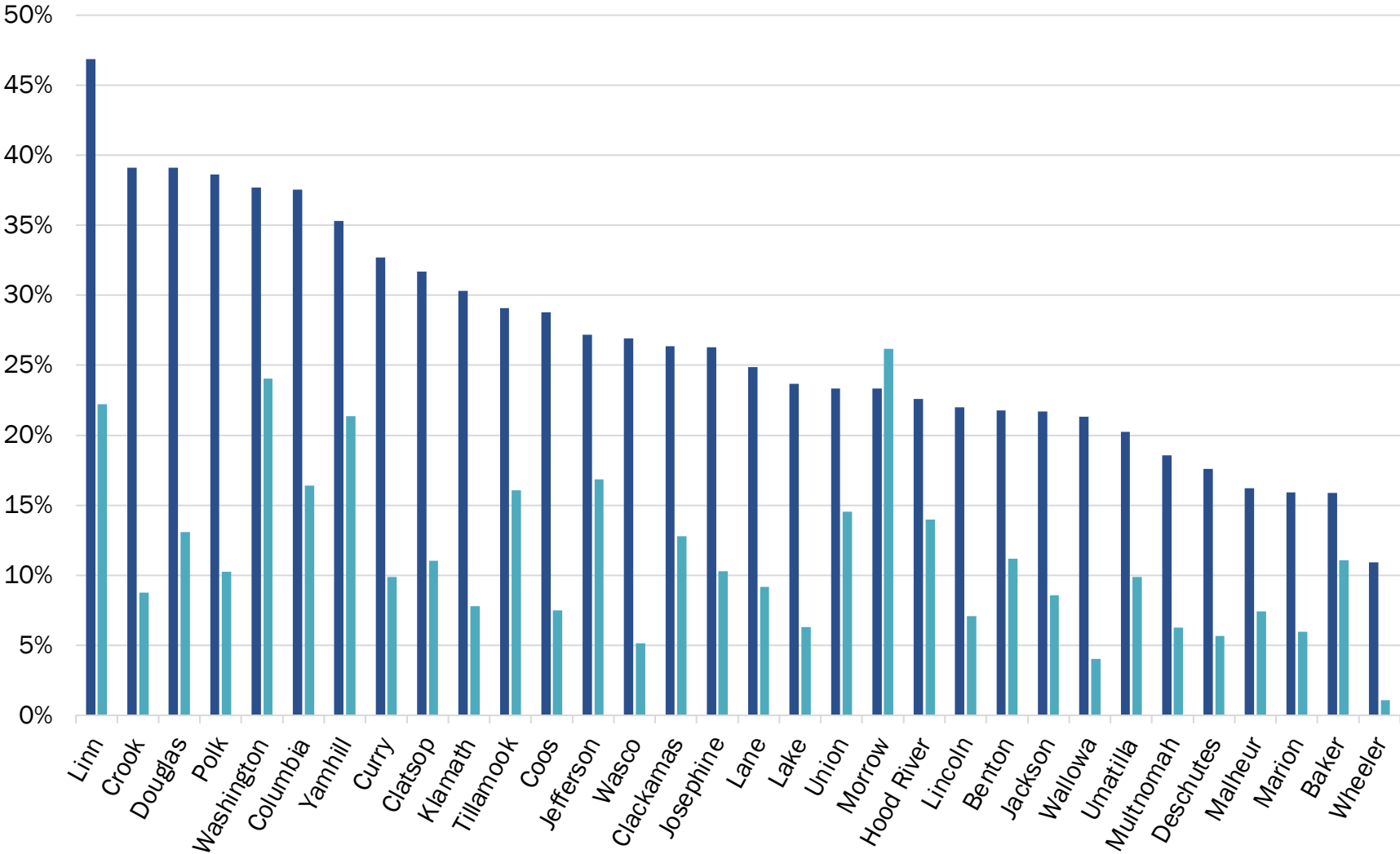
— All Employees: Manufacturing: Durable Goods in Portland-Vancouver-Hillsboro, OR-WA (MSA)
— All Employees: Manufacturing: Non-Durable Goods in Portland-Vancouver-Hillsboro, OR-WA (MSA)



Sources: BLS; St. Louis Fed

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Manufacturing Earnings as a Share of Total Nonfarm Earnings, 1980 (Blue) and 2018 (Teal)

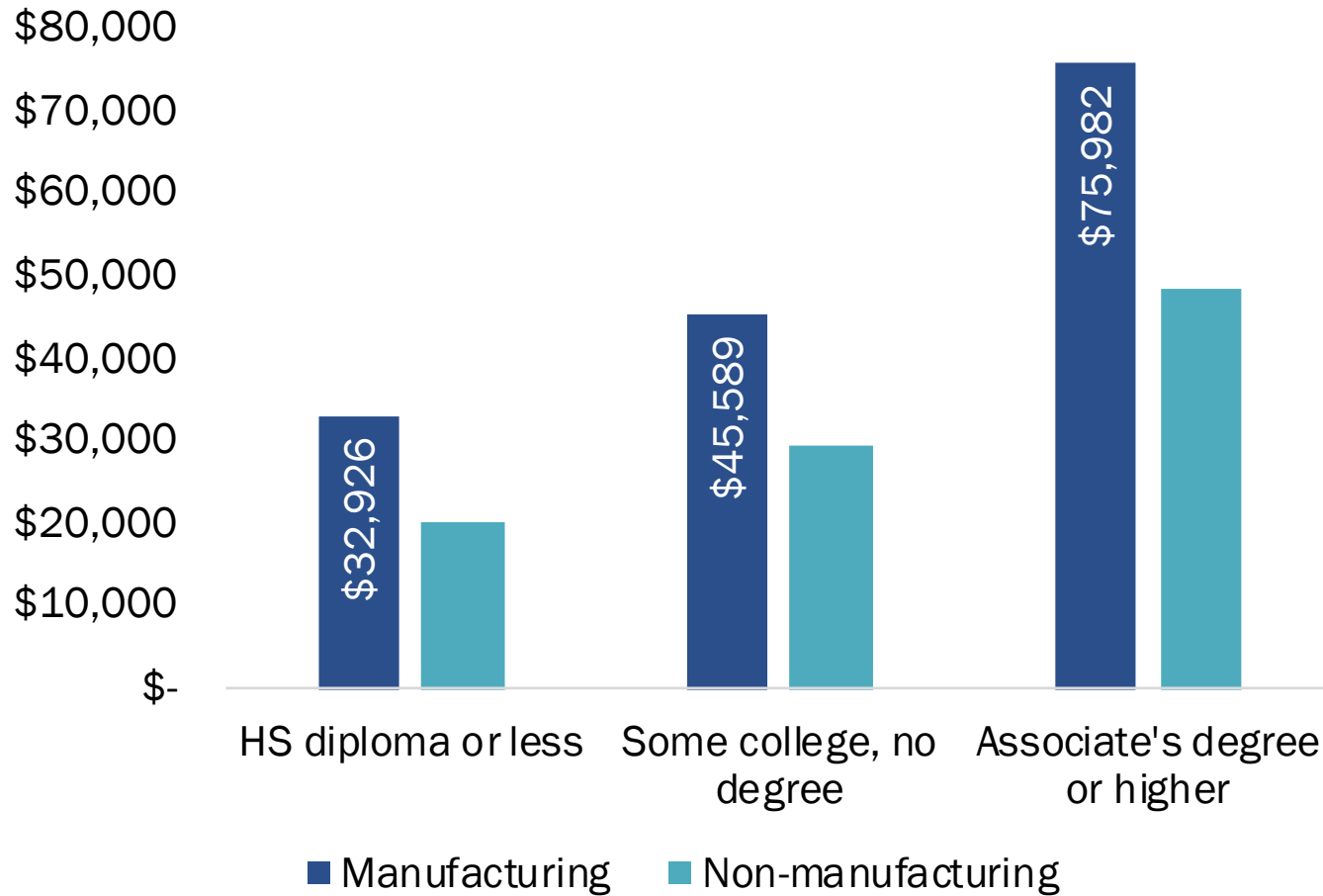


Source: U.S. Bureau of Economic Analysis. Note: Analysis excludes Gillam, Grant, Harney, and Sherman Counties due to data suppression.

Workers' perspective

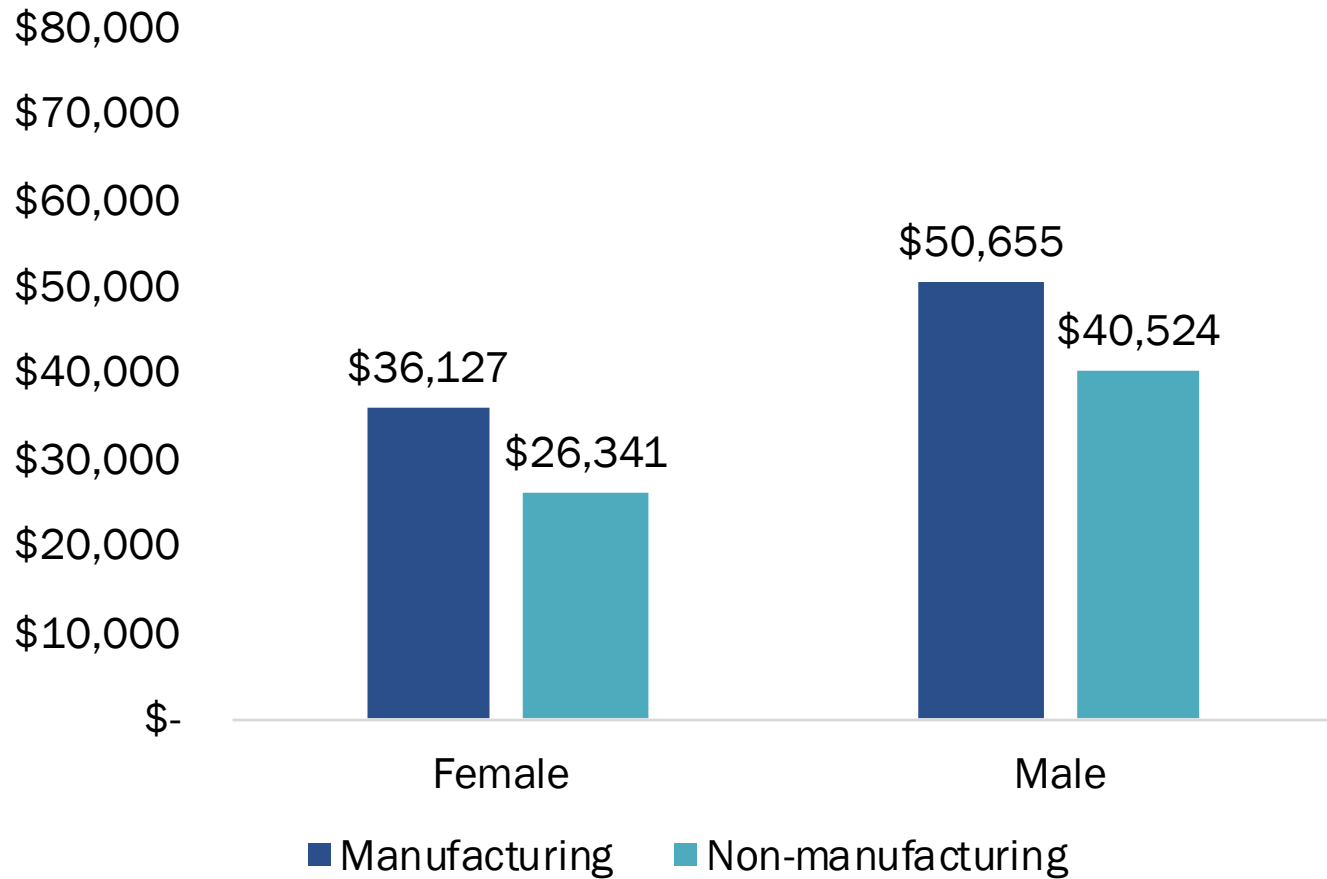
High value-added jobs across attainment

Median income by educational attainment (age 25-64)



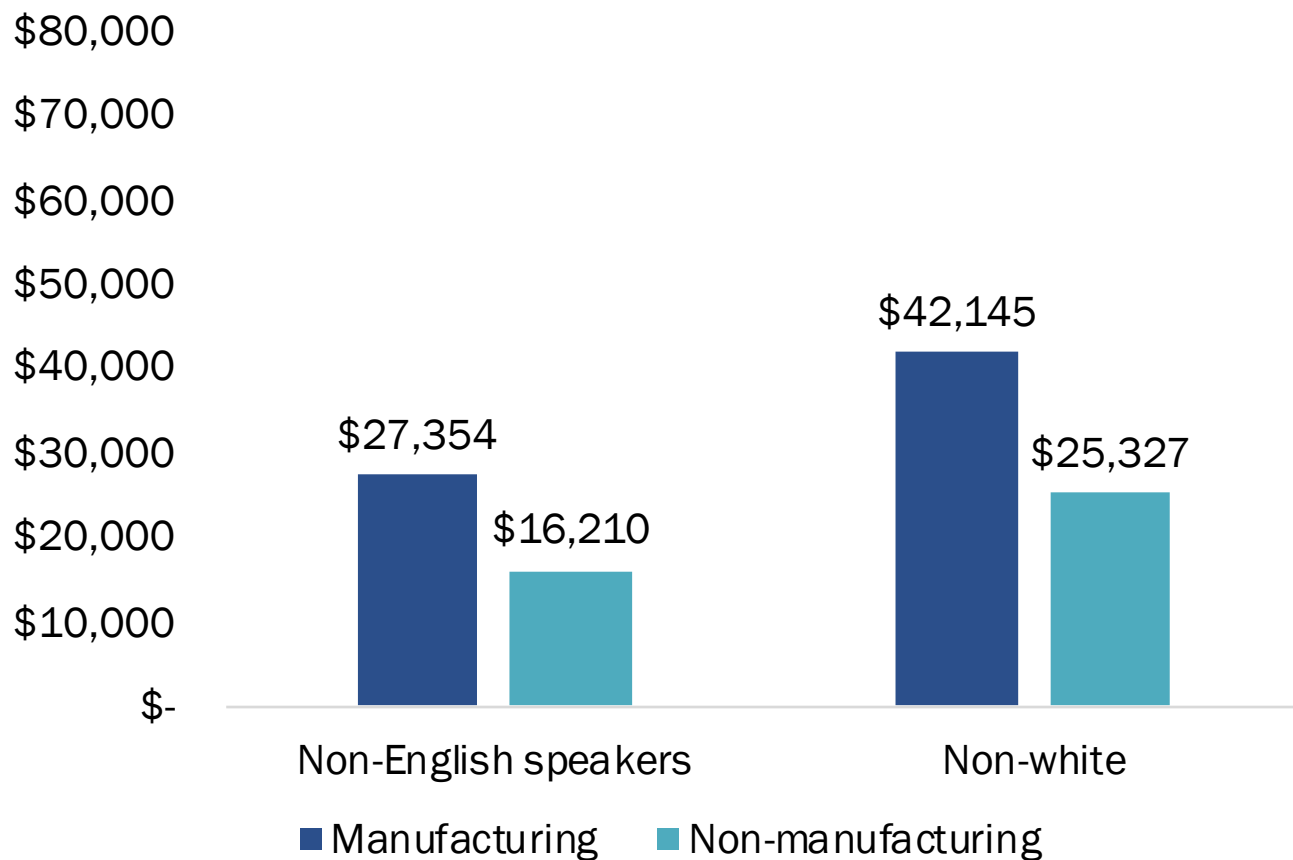
Pathway to middle income work

Median income by sex and sector (age 25-64)



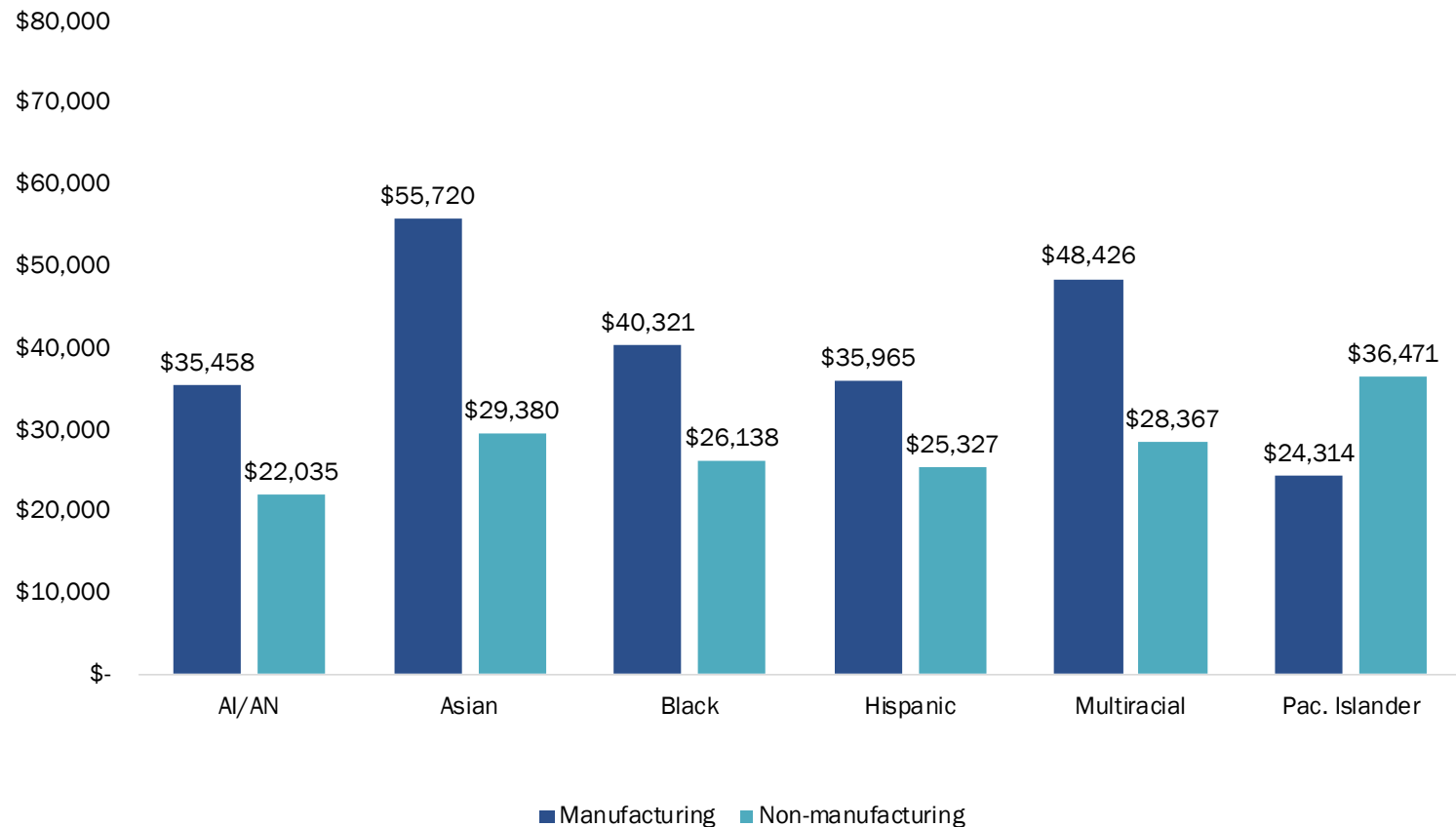
Pathway extends to non-white population

Median income for non-English speakers and non-white workers(age 25-64)



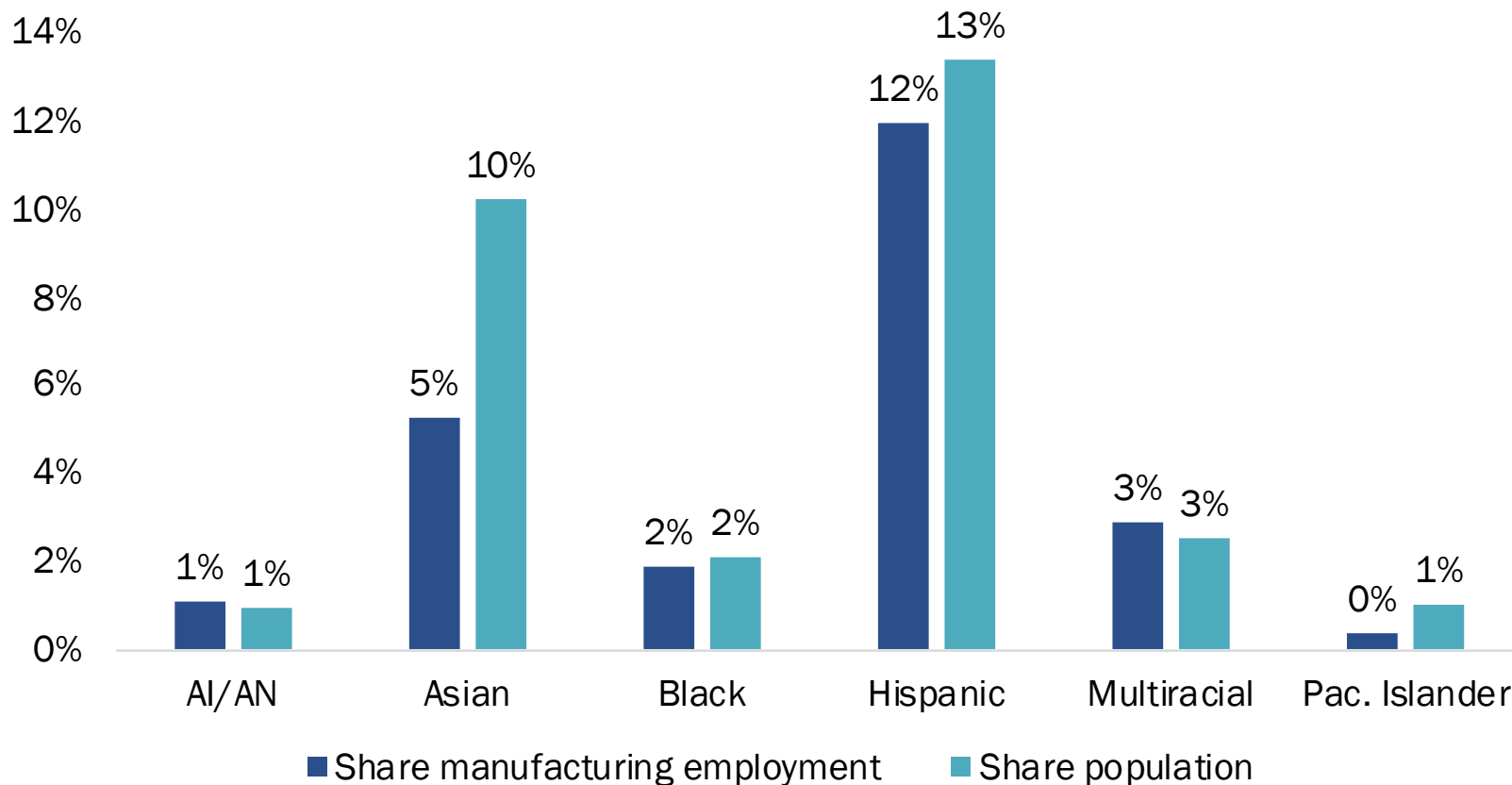
Higher income across race / ethnicity

Median income by race / ethnicity (age 25-64)



BIPOC somewhat underrepresented

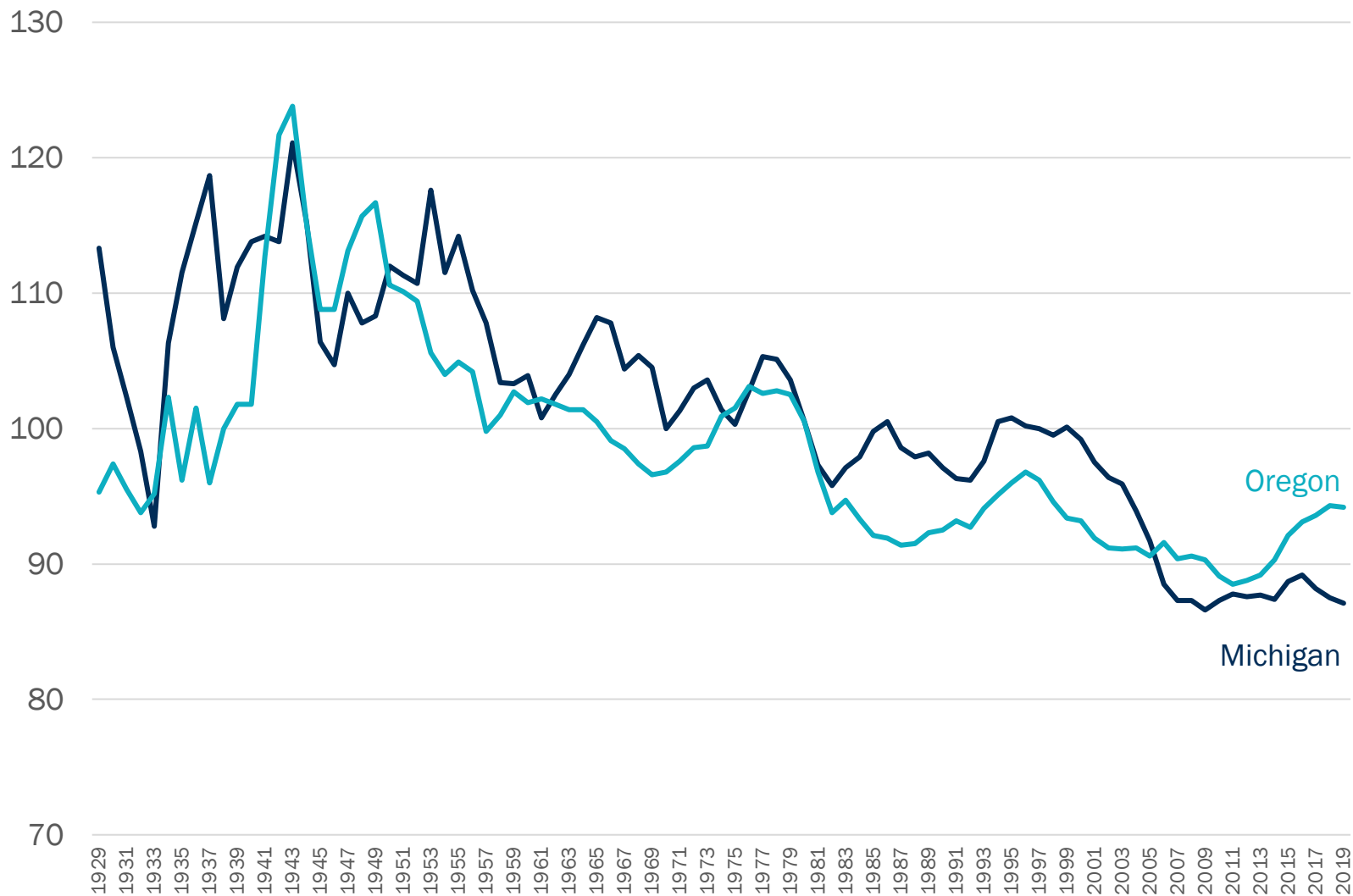
Percent manufacturing employment by race / ethnicity (age 25-64)



Oregon's income peer

Oregon: the missing Great Lakes state

Per capita personal income (percent of U.S.), Selected states



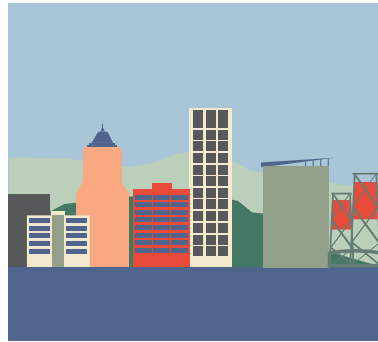
Source: U.S. Bureau of Economic Analysis

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Eugene



Portland



Seattle



Boise